

Freight Analysis Framework









Federal Highway Administration

Bruce Lambert



Freight Analysis Framework

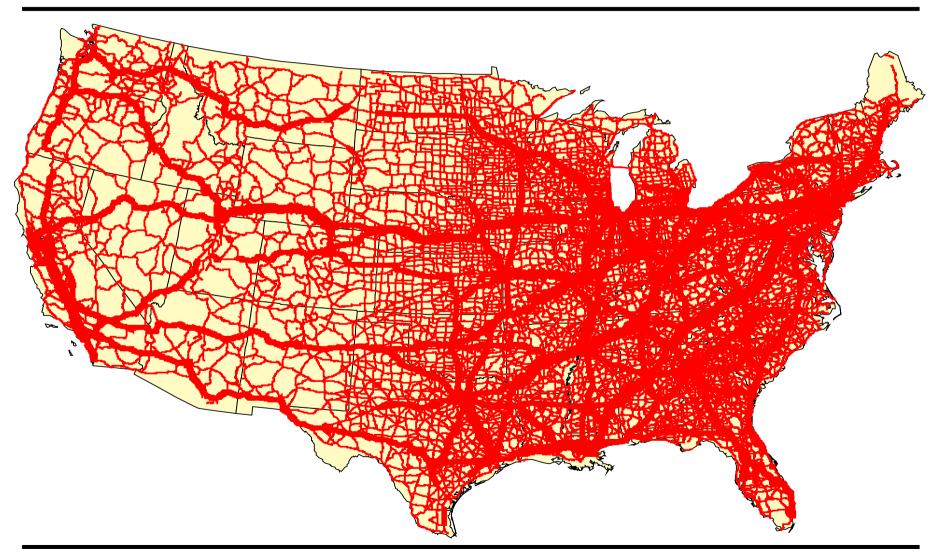
- Developed by Federal Highway Administration to understand and forecast commodity movements in the U.S.
- Integrates place-to-place commodity flow data, and assigns flow to the modal networks.
- Ability to analyze changes in flows or networks.
- Modes included: Trucks, Railroads, Water and Air.
- Commodity Detail: 2 and 4 Digit STCC.
- Base Year- 1998 Forecasts- 2010, 2020.

Methods

- Flows are estimated at the county-to-county level by mode and commodity
- Flows are assigned to highway, railroad, waterway, and air networks
- National and regional forecasts applied to flows
- Mode shares change only if commodity mix changes
- Volume, mode shares, and networks, can be changed for policy scenarios.

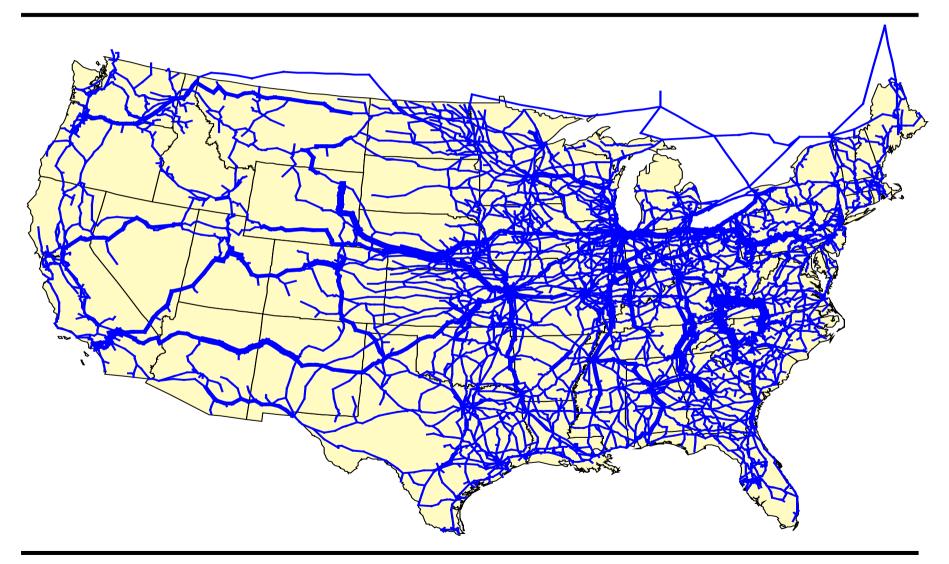
Truck Freight Flows, All Commodities

All truck types; highway freight density in tons



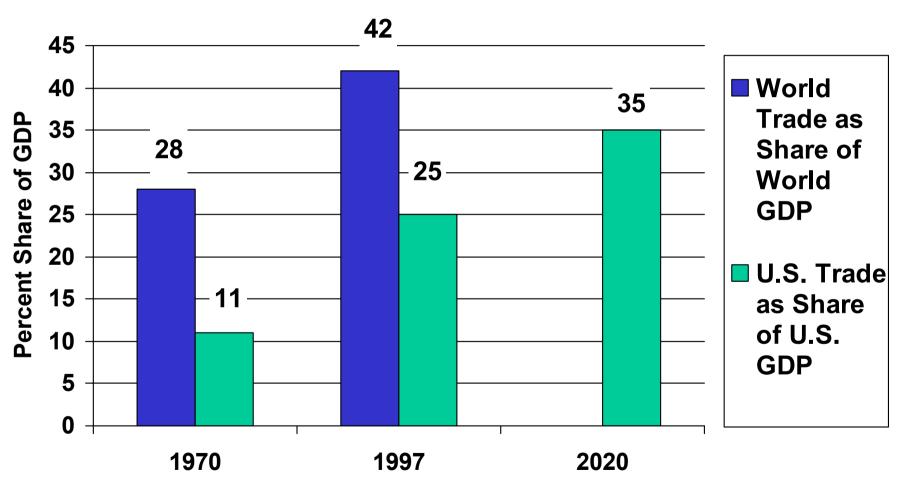
Rail Freight Flows, All Commodities

Rail freight density in tons



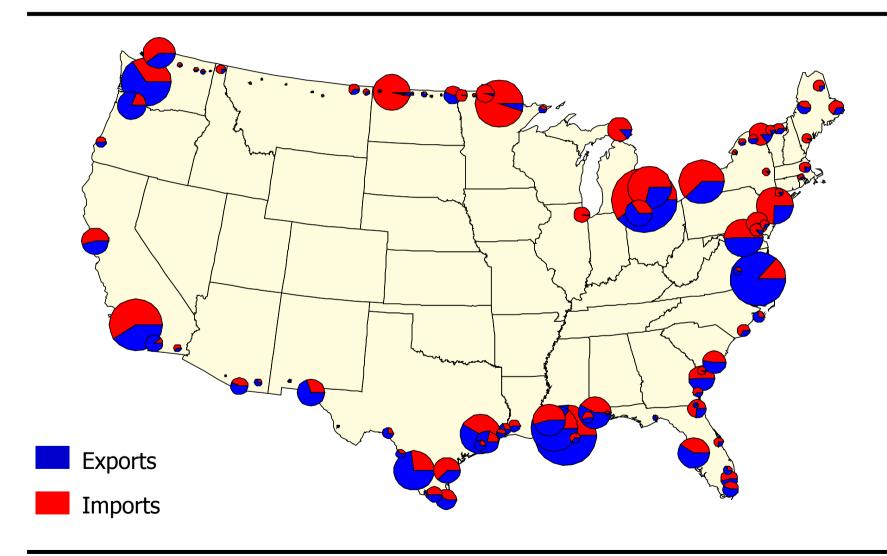
World and U.S. Merchandise Trade

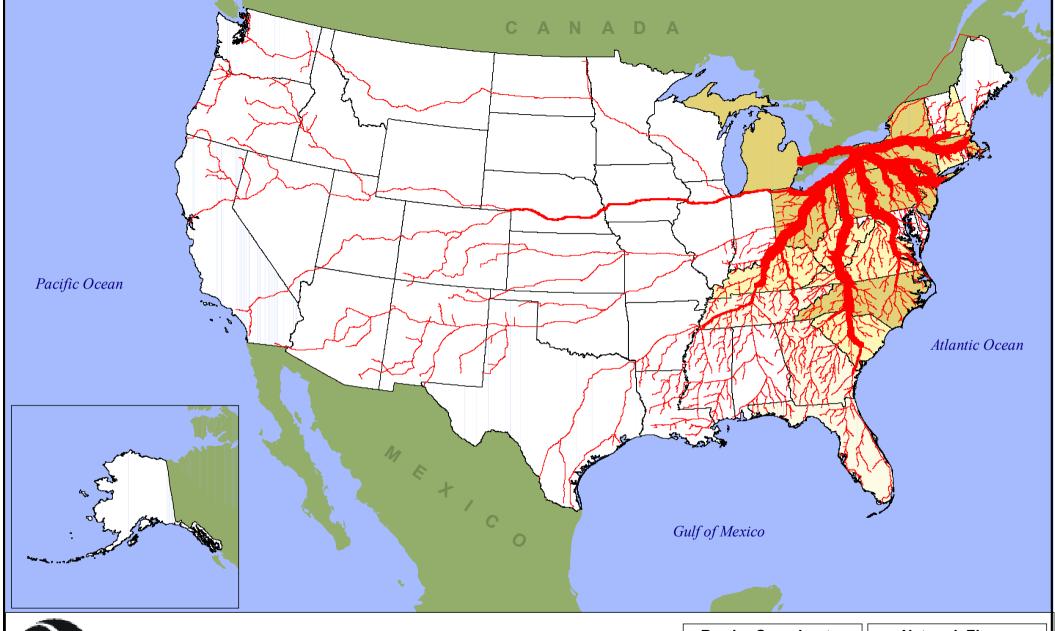
Trade is growing and now accounts for 25% of U.S. GDP, up from 11% in 1970...expected to increase to **35%** by 2020



Source: World Bank, World Development Indicators 1999

Top U.S. Gateways for International Freight - Exports Imports in Tons



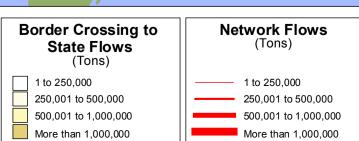




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BUFFALO

International Truck Flows for Border Crossings (1998)



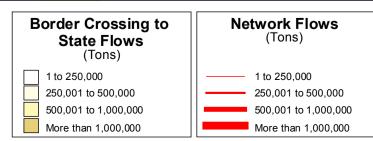


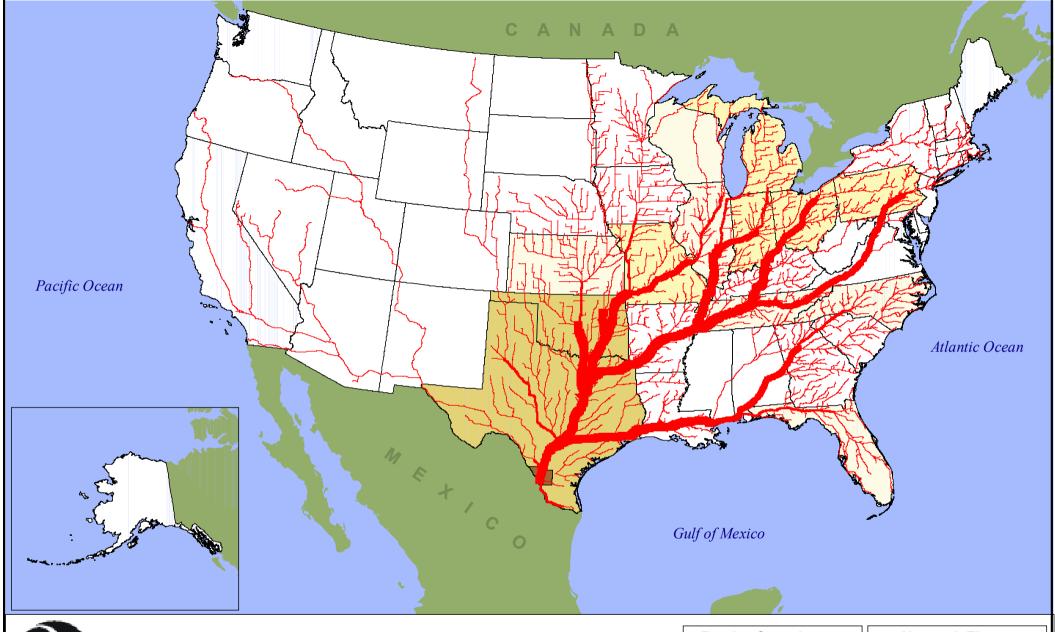


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DETROIT

International Truck Flows for Border Crossings (1998)



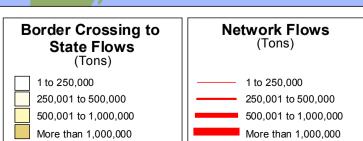




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LAREDO

International Truck Flows for Border Crossings (1998)

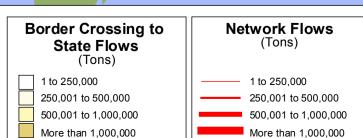






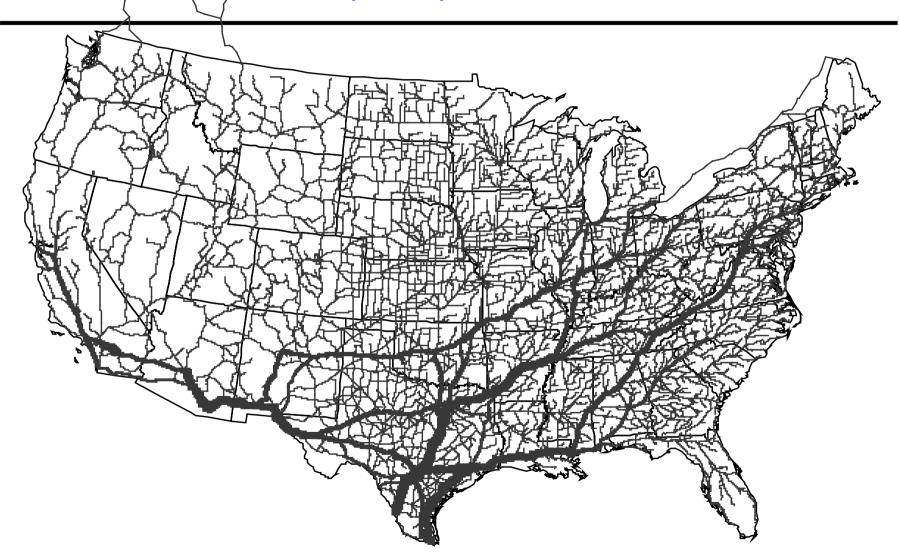
SOUTHERN CALIFORNIA

International Truck Flows for Border Crossings (1998)

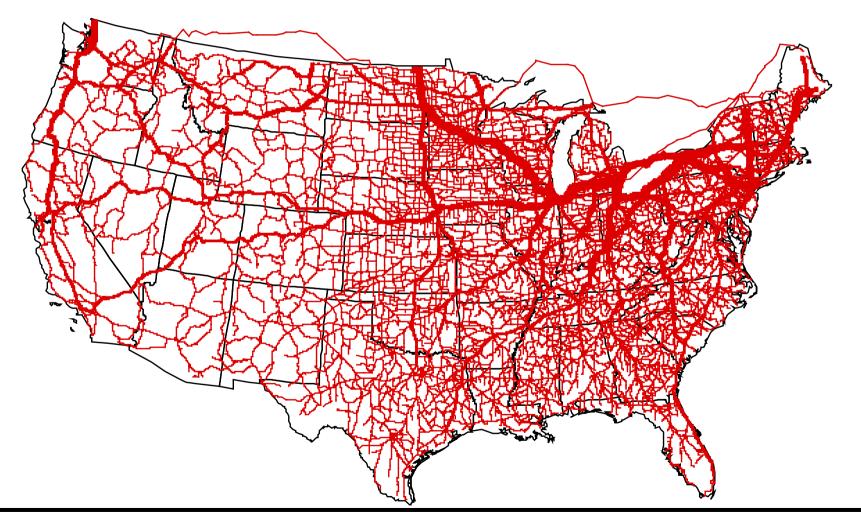


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US/Mexico Truck Traffic on US Highway Network, 2020 (Tons)



US-Canadian Truck Traffic on US Highway Network, 2020 (Tons)

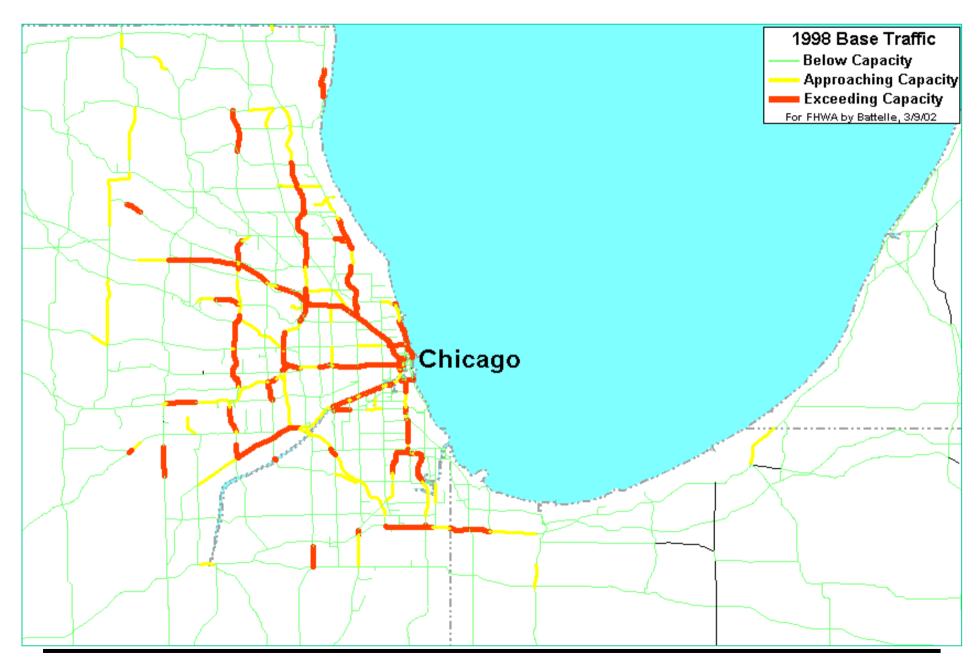


NHS Intermodal Connectors



•NHS Connectors

- Poor physical condition
- > Poor geometrics
- "orphan status"
- inadequate coordination of investment strategies
- > Port connectors to marine ports are notably deficient



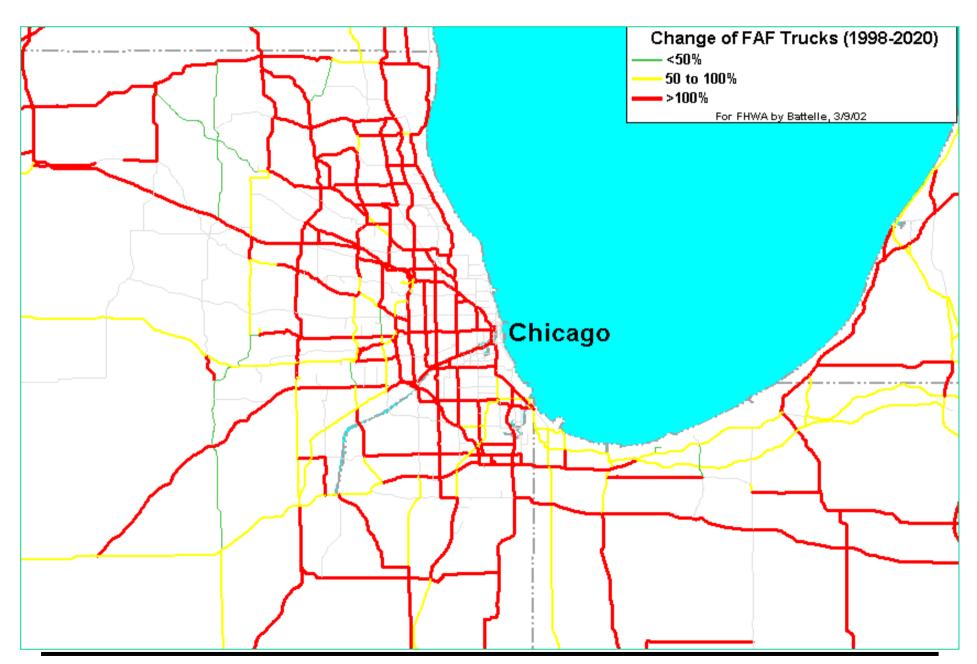
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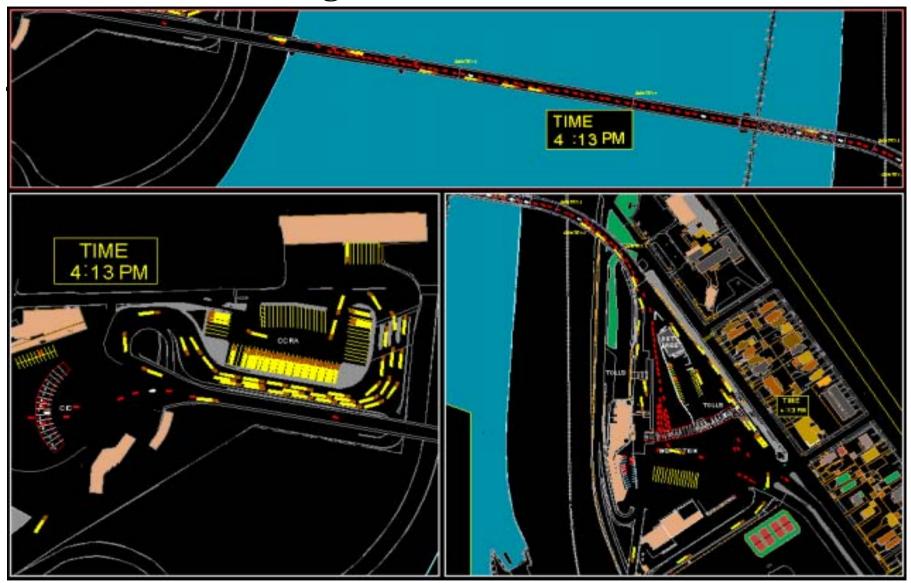
Borderivizard

How will the model be used?

- Evaluate the influences of changes in demand, inspection operations, and technology applications for trade facilitation and security on infrastructure needs and port operations.
- •Evaluate multiple border crossings to determine system wide impact of changes in system performance.
- •Perform resource analyses to ensure effective levels of customer service.
- Analyze the impact on commercial and/or noncommercial vehicle wait times with changes in facilities.



Peace Bridge...Buffalo, NY to Ft. Erie, ON

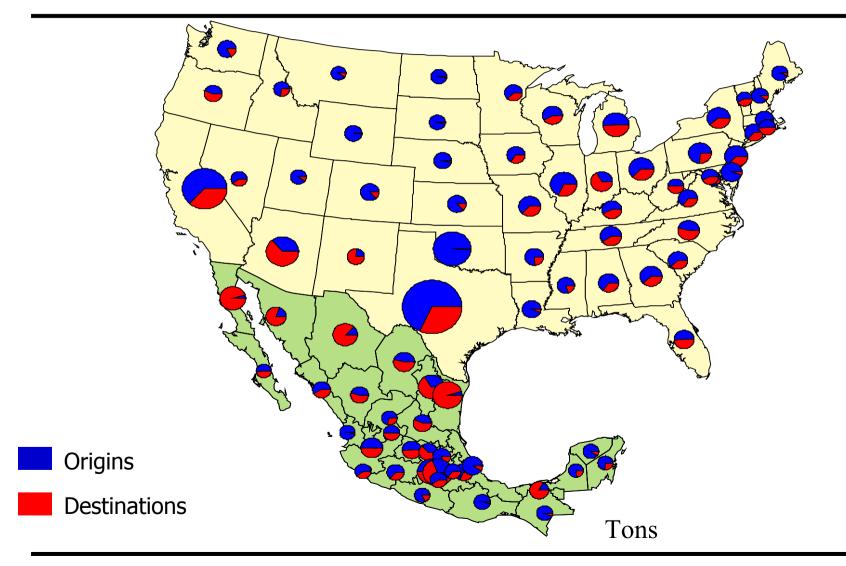


Canadian Plaza

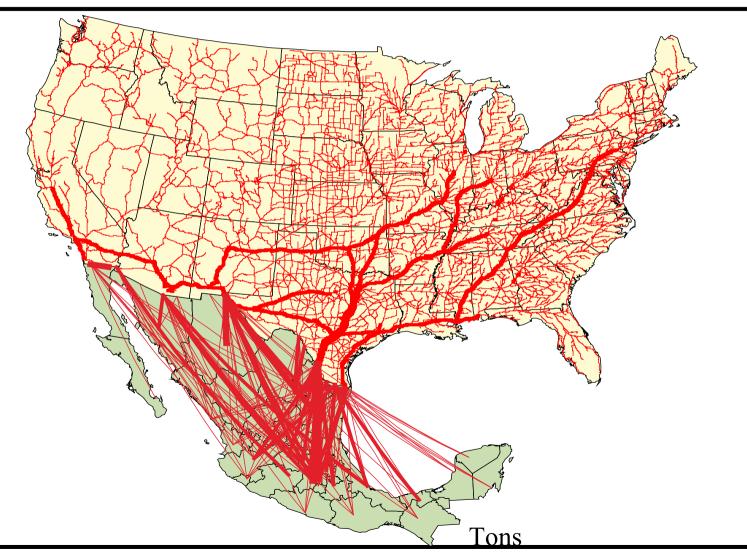
US Plaza

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U.S.- Mexican Truck Traffic – 1998 (Tons)



U.S.- Mexican Truck Traffic – 1998 (Tons)



Next Steps

We are developing a "freight toolbox":

- Verifying the flows
- Applying to national policy studies
- Providing output to state, local, and industry partners
- Can we extend the Freight Analysis Framework to Canada and Mexico?

For further information:

http://www.ops.fhwa.dot.gov/freight

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